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*Substitute General Counsel
to the Chapter 7 Trustee*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 7
	:
KOLLEL MATEH EFRAIM, LLC a/k/a MATEH EPHRAIM, LLC, a/k/a KOLEL MATEH EFRAIM,	: Case No. 04-16410 (SMB)
	:
	:
Debtor.	:
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ROBERT L. GELTZER, as Chapter 7 Trustee of the Estate of Debtor KOLLEL MATEH EFRAIM, LLC, a/k/a MATEH EPHRAIM LLC, a/k/a KOLEL MATEH EFRAIM,	: Adv. Proc. No. 07-1937 (SMB)
	:
	:
Plaintiffs,	:
	:
v.	:
	:
HELEN-MAY HOLDINGS, LLC, and IRENE GRIFFIN,	:
	:
	:
Defendants.	:
	:
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STIPULATION OF DISCONTINUANCE

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned, the attorneys of record for all the parties to the above-entitled action, that whereas no party hereto is an infant, incompetent person for whom a committee has been appointed, or conservatee and no person not a party has an interest in the subject matter of the action, the above entitled action is

hereby discontinued with prejudice and without costs to any party as against any other. This stipulation may be filed without further notice with the Clerk of the Court. Facsimile and email copies of signatures shall be deemed originals for purposes of this Stipulation.

Dated: New York, New York
November 14, 2013

SQUIRE SANDERS (US) LLP

THE LAW OFFICES OF DAVID
CARLEBACH, ESQ.

By: /s/ Robert A. Wolf
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*Substitute General Counsel
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Irene Griffin*